

## *Diversity and Flexibility*

In addition to helping you maintain the standard of living to which you have become accustomed, we want to help you preserve your wealth for your children and grandchildren. In developing and maintaining a well thought-out wealth accumulation plan, we focus on a variety of personalized strategies using a variety of financial products, such as:

### *Personal Services*

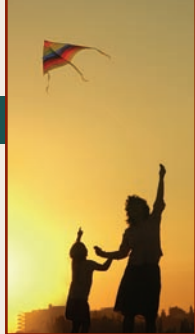
- Fee-based Investment Management\*
- Personal Financial Plans
- Risk Management Planning
- Stocks, Bonds & Mutual Funds
- Trust Planning
- Estate Planning
- Education Planning
- Traditional and Roth IRA
- Government Securities
- Variable and Fixed Annuities

### *Corporate Services*

- Corporate 401(k) Plans
- Profit-sharing Plans
- 403(b) Plans
- SEP IRAs
- Simple IRA
- Money Purchases Plans
- Tax Planning Services\*\*  
*Hark, Gincley and Company*
- Health Care Benefits\*\*  
*Fort Washington Financial*

\*offered through LPL Financial

\*\*Tax and health care services are not endorsed by LPL Financial.



## *Pursue Your Dreams*

There's no time like the present to prepare for life-changing events, such as purchasing a home, raising a family, paying for college, or beginning retirement. Just as importantly, you most likely want to have the necessary financial means to pursue your passions, whether it's learning to play golf, nurturing your grandchildren, or traveling anywhere you want to go. SJK Wealth Management can help you work toward achieving these goals and to maximize the amount of free time you so richly deserve.

SJK Wealth Management is prepared to help you work toward achieving your financial goals by assessing your present needs and responsibilities and formulating a sound financial plan that utilizes sound investment strategies.

***“Life is too precious  
to deprive yourself  
of fulfilling your goals.”***

